



**ASSOCIATED BROKERS PVT. LTD.**  
**H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.**  
**(Lane Opposite Little Flower School) Hatigaon.**  
**GUWAHATI - 781 038.**

Final Market Report	
Guwahati Sale No: 21	Date of Sale :20/05/2025

Sale No: 21 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	63038	10490	23079	96607
2024/25	59578	5886	25707	91171
Difference Qty.	(+) 3460	(+) 4604	(-) 2628	(+) 5436
Difference %	(+) 6	(+) 78	(-) 10	(+) 6

Market: CTC
There was fair demand. Nominal weight of improved varieties tended dearer with competition. Remainder were irregular and easier. Plainer/ browner sorts witnessed noticeable withdrawals.

Buying Pattern: CTC.
There was fair support from HUL/ Western India buyers. TCPL participated selectively. North India buyers operated. Exporters enquiry was seen on the larger brokens in the better medium segments.

Market: DUST
The dust market witnessed improved demand. Good liquoring Assams were mostly dearer with competition. Remainder varieties were irregular following quality.

Buying Pattern: DUST
HUL/ Western India participated actively on the better liquoring sorts. TCPL/ North India buyers operated.

GTAC AUCTION AVERAGES				
SALE		21	20	19
LEAF	2025	225.64	214.28	218.25
	2024	224.10	215.76	216.78
DUST	2025	233.82	214.09	219.36
	2024	199.81	200.50	206.60
TOTAL	2025	228.12	214.23	218.58
	2024	216.74	211.28	213.85

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.21- 2025/26					SALE NO.21- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	29.83	19.19	225.64	36	23.14	18.25	224.10	21
DUST	11.94	8.36	233.82	30	12.24	7.93	199.81	35
TOTAL	41.78	27.56	228.12	34	35.38	26.19	216.74	26

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.20– 2025/26					SALE NO.20 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	34.27	21.11	214.28	38	20.90	15.46	215.76	26
DUST	13.40	8.25	214.09	38	10.40	6.42	200.50	38
TOTAL	47.68	29.36	214.23	38	31.31	21.89	211.28	30

PRICE RANGE				
	Sale 21-2025/26		Sale 20-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
BELOW 100	0.00	0.00	0.00	0.04
BETWEEN 100- 119	1.77	0.68	1.53	1.12
BETWEEN 120- 139	6.52	2.46	5.75	3.21
BETWEEN 140- 159	8.40	4.41	10.40	4.60
BETWEEN 160- 179	8.06	3.91	11.79	4.23
BETWEEN 180- 199	4.70	2.39	6.77	2.60
BETWEEN 200- 219	4.88	1.99	4.92	1.50
BETWEEN 220- 239	4.28	1.19	4.38	0.90
BETWEEN 240- 259	6.99	1.79	6.95	1.18
BETWEEN 260- 279	4.50	1.54	4.37	1.34
BETWEEN 280- 299	6.23	1.20	5.79	1.55
300 AND ABOVE	13.31	8.79	9.23	5.82

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	23	22	23	22
CTC	86347	58618	53817	56532
ORTH	11307	7621	5243	3446
DUST	31076	21141	24173	27122
TOTAL	128730	87380	83236	87100

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 <sup>st</sup> Jan to 22 <sup>nd</sup> May	896676	723893	172783

	2025-26	2024-25	Difference
1 <sup>st</sup> April to 22 <sup>nd</sup> May.	751644	580725	170919